

UK SUPER TRACKER DEPOSIT PLAN 2

FEATURES

Type	Deposit
Currency	GBP
Launch Date	14/03/2014
Maturity date	30/03/2020
Capital Protection	100.00%
Redemption	The UK Super Tracker Deposit Plan 2 (The Plan) is a 6 year deposit which aims to provide an enhanced return at Maturity by amplifying any rise in the FTSE 100 Index by 4.15 times. The maximum potential return is capped at 41.5%. The Plan aims to return your initial deposit in full regardless of the performance of the FTSE 100 Index.

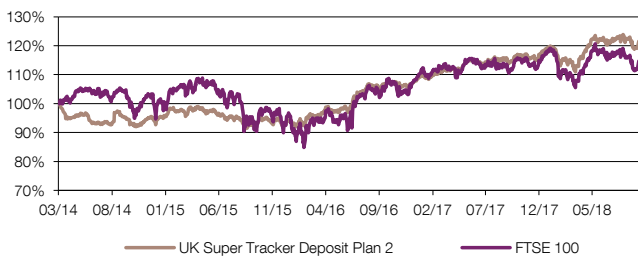
VALUATION

Net Surrender Value as of 25/09/18 121.12%

PERFORMANCE

Since launch date 21.12%

VALUATION CHART



RETURN

Value 121.12%
IRR 4.31%

The value of your investment may fluctuate. The figures relating to past performances refer to past periods and are not a reliable indicator of future results. This also applies to historical market data.

UNDERLYING PERFORMANCE

Underlying	Strike	Price as of 24/09/18	Perf. as of 24/09/18
FTSE 100	6527.89	7458.41	14.25%

OBSERVATIONS

Year	Performance
1	.

KEY RISKS

THIS COMMUNICATION IS FOR FINANCIAL ADVISERS IN THE UK

Any income received from this Plan will depend on the ability of SG Hambros Bank Limited to fulfill their obligations at Maturity. As with any deposit, if SG Hambros Bank Limited fails to pay or becomes insolvent your clients may be eligible to claim under the UK Financial Services Compensation Scheme.

The return generated by the Plan is dependent on Term . If the Underlying Asset closes below its initial level on final valuation date, your client will not receive any return on their investment in the Plan.

In order to provide the performance of the Plan, the Deposit Taker will enter into a linked transaction with Societe Generale. In the case of an 'ExtraordinaryEvent' for example, whereby Societe Generale were to become insolvent, and the Deposit Taker was unable to match the terms of the linked transaction with another provider, your clients may lose some or all of the return due to them.

If the income provided by the Plan is lower than the rate of inflation, the real value of your client's investment will have fallen at Maturity.

The Plan is a six year investment, which is designed to be held until the Plan Maturity Date. Your client can withdraw some or all of the investment before the Plan Maturity Date, however, the amount that they receive back may be less than their Initial Deposit.

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IMPORTANT INFORMATION FOR INVESTORS

The Net Surrender Value described herein is given for indicative purposes only and should not be relied upon, as it does not constitute, a tradeable quote. A tradeable quote may differ significantly from the Net Surrender Value. Should your client wish to request an Early Withdrawal from the Plan, they can do so in accordance with the respective Terms and Conditions of the Plan described in the Plan's brochure.

"Net Surrender Value" means, for any Pricing Date, the net amount that would be received by your client if they were to request the Early Withdrawal of their Initial Deposit on a Valuation Day which is equal to such Pricing Date. Therefore, the calculation of each Net Surrender Value on a Pricing Date will be based on the assumption that the relevant Valuation Day will be on such Pricing Date.

DISCLAIMER

This valuation statement is solely for your clients benefit, is provided for information purposes only and should not be disclosed to any other person or entity, other than your clients, reproduced for or used or relied upon by any other person or entity other than your clients, or used for any other purpose without the prior written consent of Societe Generale ("SG").

This valuation statement does not constitute and under no circumstances should be considered in whole or in part as, an offer by SG to buy or sell, a solicitation or a price (firm or otherwise), or as advice or a recommendation of any kind to acquire or dispose of any investment or to engage in, liquidate, unwind or terminate any transaction prior to its stated maturity.

The values in this valuation statement are estimated values as of the valuation date only. The valuation date is indicated in the valuation statement.

This valuation statement refers to one or more deposit plans with SG. SG's trading systems and proprietary pricing models are used with respect to providing valuation calculations.

SG's proprietary pricing models are based on: (i) estimates of relevant present and/or future market conditions; (ii) the size and liquidity of the positions from SG Hambros Bank Limited; and/or (iii) any related actual or potential hedging transactions.

The parameters used in SG's proprietary pricing models are monitored and validated by a department within SG which is independent from the SG business lines providing the product.

Valuations may be expressed as a percentage of the current notional amount as of the valuation date or in currency units as appropriate.

Your clients should read this valuation statement carefully and in particular note whether the valuations are stated to be an indicative Net Surrender Value.

Valuations for the relevant deposit plans are provided on a Net Surrender Value basis as determined by SG in its sole discretion. The Net Surrender Value described herein is given for indicative purposes only and should not be relied upon.

Each Net Surrender Value shall not be considered as binding on SG. In the case of a given deposit plan the Net Surrender Value may be different from valuations presented in this statement, taking into account market conditions, the size of the transaction and the liquidity position of SG Hambros Bank Limited, costs of execution and any other elements deemed by SG as relevant to define transaction prices.

The valuations presented in this statement are based on the mark-to-market estimates derived from information and/or models that SG believes to be reliable, although such information has not been independently verified and models used in any analysis may be of a proprietary nature making the results difficult for any third party to reproduce.